

# Carbonlite Challenge Professional Fees

(effective November 2021)

Outlined here are the third-party fees and charges associated with Carbonlite Challenge. These are in addition to those fees that relate specifically to the Facility Agreement.

Fee Charged		Amount
Legal costs and disbursements	Costs of Atelier's legal representation	£ TBC market rates
Property valuation	Cost of having property surveyed	£ TBC market rates
Independent monitoring surveyor	Providing Atelier with independent monthly progress reports and drawdown approvals	£ TBC market rates
Carbon & Sustainability Assessments and Post-Occupancy Evaluation (By application process stage)	Stage 2a Carbon & Sustainability Assessment Project Performance Declaration Borrower's declaration of embodied/operational carbon and potable water use, if already known	No charge during pilot
	Stage 2b (optional) Carbon & Sustainability Assessment Gap Analysis Borrower requires support from the Carbonlite Challenge team to assess the carbon parameters and determine a score	£900* (optional)
	Stage 6 Full Carbon & Sustainability Assessment	£3,250**
	Stage 7 (a) Onsite Carbon & Sustainability Assessment	No charge during pilot
	Stage 7 (b) Final Score Carbon & Sustainability Assessment	£1,850
	Stage 9 Post-Occupancy Evaluation	No charge during pilot

\* If Gap Analysis (Stage 2b) is required, the £900 fee is considered an advance payment towards the Full Carbon & Sustainability Assessment (Stage 6).

\*\* A Full Carbon & Sustainability Assessment (Stage 6) is required for all Carbonlite Challenge schemes. However, this £3,250 fee is discounted by £900 (to £2,350) if a Gap Analysis (Stage 2b) has been completed beforehand.

## Other Expenses

The above fees are not exhaustive and may vary according to the complexity of each case. You will have to pay any other expenses we incur that you are responsible for under the terms of our Agreement with you, including costs we pay to third parties (eg solicitors, asset managers, receivers) that we may instruct to recover any money owed to us, or to create or protect our security, or in any other exercise of our legal rights. If we apply any other fee to cover administration costs in relation to your loan with us, we will give you reasonable notice, stating the amount of the fee, the nature of work covered by it and the date on which we will add the fee to your loan.

## Changes

The amount and type of fee in this tariff may be varied by us upon giving you at least 28 days' notice. We may change the amount of the fees, remove or add fees to reflect changes in our operating costs for undertaking the work to which the fee relates. All fees are exclusive of any applicable VAT.

Atelier Capital Partners Limited is supervised for anti-money laundering purposes by the Financial Conduct Authority, under reference number 910090. You can confirm our registration on the FCA's website at [www.fca.org.uk](http://www.fca.org.uk) or by calling the FCA on 0800 111 6768. Atelier Capital Partners Limited is incorporated in England and Wales with registered number 11888767 and its registered office is at 3-5 Rathbone Place, London, W1T 1HJ. Calls may be recorded for training and monitoring purposes.

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